The ALMA Proposal Preparation Process

How to get started and what to expect



Tarraneh Eftekhari CIERA Postdoctoral Fellow

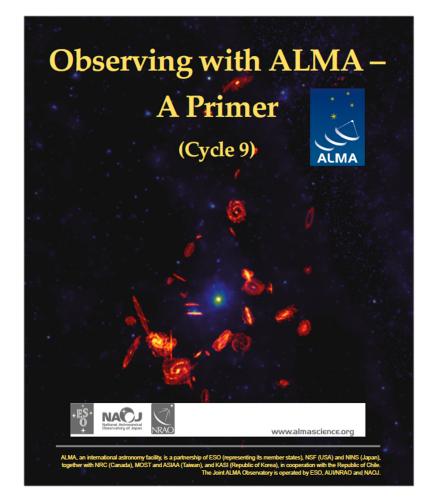


- Read relevant documentation (CfP, Guide, Primer, etc.)
- Create an ALMA account by registering at the Science Portal (almascience.org)
- Download the Observing Tool (OT) & related guides
- Prepare the Science Case
 - New capabilities for Cycle 9!
- Prepare Science Goals (sources, frequency & correlator setup, integration times) within the OT
- Make use of the Helpdesk & the Knowledgebase



Cycle 9 Documentation & Timeline

- Call for Proposals
- Proposer's Guide
- ALMA Primer
- OT Guide
- ALMA Technical Handbook
- Timeline for Cycle 9
 - 24 Mar Call for Proposals
 - 21 Apr Proposal Deadline
 - August Results to PIs
 - Oct. 2022 Start of Cycle 9
 - Sept. 2023 End of Cycle 9

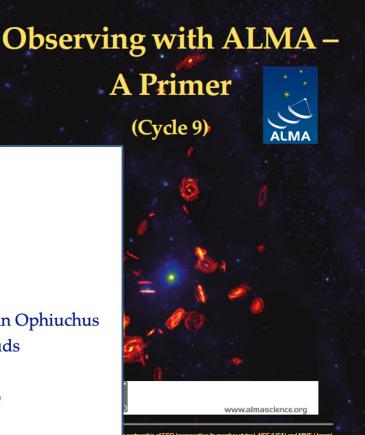




Cycle 9 Documentation & Timeline

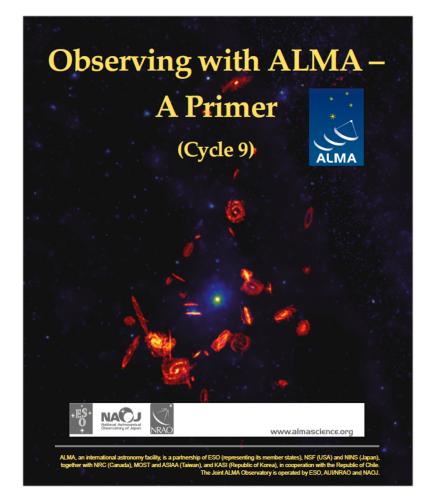
- Call for Proposals
- Proposer's Guide
- ALMA Primer

Examples of Cycle 9 Observing With ALMA
Molecular Absorption Lines at z=0.9
Mapping a Lensed, High Redshift, Gas-Rich Galaxy
A Survey of Submillimeter Galaxies
Observing a GRB Afterglow (A Target of Opportunity)
Mosaicing the Nearby Spiral Galaxy M100
Multi-wavelength Continuum Survey of Protostellar Disks in Ophiuchus
Dust Polarization and Magnetic Fields in Star Forming Clouds
Observing Molecular Gas in a Planetary Nebula
Continuum High Resolution Imaging of the Asteroid 3 Juno
Continuum Mapping of the Sun at Millimeter Wavelengths



Cycle 9 Documentation & Timeline

- Call for Proposals
- Proposer's Guide
- ALMA Primer
- OT Guide
- ALMA Technical Handbook
- Timeline for Cycle 9
 - 24 Mar Call for Proposals
 - 21 Apr Proposal Deadline
 - August Results to PIs
 - Oct. 2022 Start of Cycle 9
 - Sept. 2023 End of Cycle 9





FINAL WARNING!!!!

THERE IS NO SUCH THING AS A "LATE" PROPOSAL

"My internet is down..."

"My proposal won't validate ... "

"My power went out..."

"I thought the time was 16UT not 15UT..."

"My dog at my proposal..."

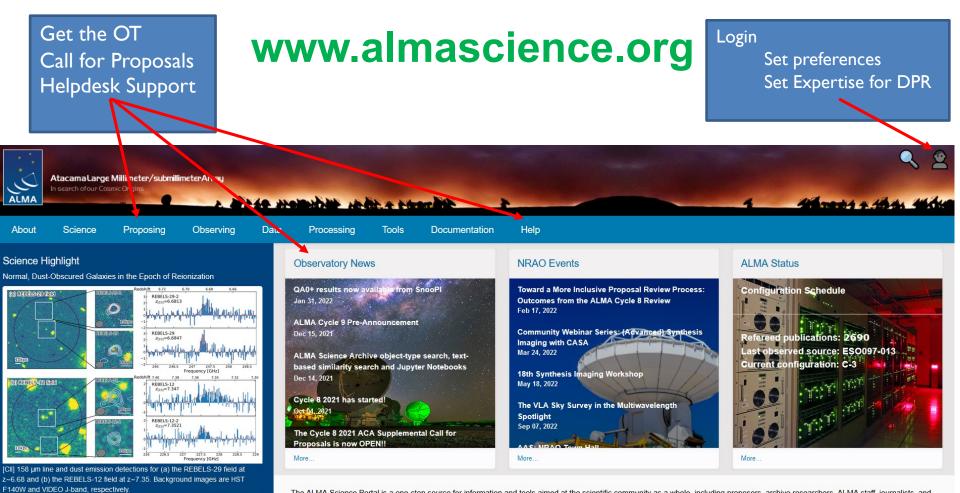
There is no excuse for a late proposal UNLESS the Observatory grants an extension.



- Read relevant documentation (CfP, Guide, Primer, etc.)
- Create an ALMA account by registering at the Science Portal (almascience.org)
- Download the Observing Tool (OT) & related guides
- Prepare the Science Case
 - New capabilities for Cycle 9!
- Prepare Science Goals (sources, frequency & correlator setup, integration times) within the OT
- Make use of the Helpdesk & the Knowledgebase



ALMA Science Portal @ NRAO



The ALMA Science Portal is a one-stop source for information and tools aimed at the scientific community as a whole, including proposers, archive researchers, ALMA staff, journalists, and funding agencies.

Quick Links

ALMA Basics

ALMA Archive



Cycle 9 2022 – NAASC ALMA Ambassadors

As part of the ongoing ALMA large program REBELS (Reionization-Era

Bright Emission Line Survey), 40 UV-luminous primary targets were

observed at z > 6.5. Among these targets are REBELS-12 and REBELS-29. In their recent paper, Fudamoto and colleagues report

- Read relevant documentation (CfP, Guide, Primer, etc.)
- Create an ALMA account by registering at the Science Portal (almascience.org)
- Download the Observing Tool (OT) & related guides
- Prepare the Science Case
 - New capabilities for Cycle 9!
- Prepare Science Goals (sources, frequency & correlator setup, integration times) within the OT
- Make use of the Helpdesk & the Knowledgebase



Downloading the ALMA OT

Select the Installer or Tarball Installer will automatically update if there is a new version of the OT pushed out.

Ć.	AtacamaLarge N	Millimeter/submillin	neterArray								ج
ALMA				40 110	an e differen			and the second s	and the second	1	41 mart + 31 41 44 44 44
About	Science	Proposing	Observing	Data	Processing	Tools	Documentation	Help			
Obser	ving Tool										
Discretion	nary Time (DDT) prop		ental Call (ACA star	nd-alone) prop	osals. The current	Cycle 8 2021 re					ring and submitting Director's posals and the Cycle 8 Supplemental
Downlo	ad & Installation										

The OT should run on all common operating systems and depends on a version of Java being available. In previous releases of the OT was the responsibility of the user to ensure that a suitable version of Java was installed, but the Cycle 8 version of the OT will come with its own version of Java 11 and thus the user need no longer worry about their local Java installation. Unfortunately, as Java 11 does not include Web Start, this version of the OT is no longer available. (Web Start remains available for the Cycle 7 OT currently used for the submission of DDT proposals.) The Cycle 8 OT can be installed in two different ways, either with a mode n installer or manually with a tarvall distribution.

It is recommended that the OT be installed using the ALMA **OT Installer**. This uses a modern graphical interface to report the progress of the installation and allows the user to change various settings from their defaults, including the amount of memory the OT may use. The installation will produce an executable file that can be used to start the OT. With the loss of Web Start, automatic updates of the tool are no longer possible, but the OT will detect if an update is available at start-up and inform the user. If problems are encountered with the installer, then the tarball must be used. The first release of the OT Installer in 2020 would not run on ma OS Catalina due to security issues but these have now been resolved and it should run correctly on all macOS releases, including Catalina and Big Sur.

The tarball version must be installed manually and the instructions for doing this have not changed.

Installer	Tarball
-----------	---------

Documentation

Extensive documentation is available to help you work with the OT and optimally prepare your proposal:

- If you are a novice OT user you should start with the OT Quickstart Guide, which takes you through the basic steps of ALMA proposal preparation.
- Audio-visual illustrations of different aspects of the OT can be found in the OT video tutorials. These are recommended for novices and advanced users alike.
- More in-depth information on the OT can be found in the User Manual, while concise explanations of all fields and menu items in the OT are given in the Reference Manual. These two documents are also available within the OT under the Help menu.

Troubleshooting

If you have problems with the OT particularly with installation and/or startup please see the troubleshooting page Δ list of currently known burst their status and possible workarounds can be found on the regularly undated known OT lesues page Δ further source of



- Read relevant documentation (CfP, Guide, Primer, etc.)
- Create an ALMA account by registering at the Science Portal (almascience.org)
- Download the Observing Tool (OT) & related guides
- Prepare the Science Case
 - New capabilities for Cycle 9!
- Prepare Science Goals (sources, frequency & correlator setup, integration times) within the OT
- Make use of the Helpdesk & the Knowledgebase



Science Case

- Must include:
 - Astronomical Importance
 - Estimated intensity, S/N
- May include:
 - Figures
 - Tables
 - References
- Free-form PDF document
 - 12+ font, English only! (OT will check for font size)
 - 20 MB file size
 - 4 pages (6 for Large Programs)

Dual-Anonymous Proposal Review: It will be the responsibility of the investigators to write their proposals such that anonymity is preserved.



Do not reveal the PI!





- Do not list the PI, co-PIs, or cols anywhere in the proposal
- Includes abstract, Scientific Justification, and Technical Justification



Use third person phrasing





Reference your own work in the third person



In Smith et al. (2018), we demonstrated ...

Our study (Hayashi et al. 2021) showed that

As demonstrated in Smith et al. (2018), ...

Hayashi et al. (2021) showed that ...



Referencing data and software anonymously





• If software or datasets are available in a public repository (e.g., GitHub) or in a public paper, they can be referenced per normal practices

· Do not refer to software or data from ALMA or other observatories in a self-identifying fashion

If software or datasets are not public reference them as "obtained via private communication" or similar language



Figure 1 shows the image from our Cycle 7 ALMA program (2019.1.01045.S, PI Smith)... The proposed ALMA observations will be combined with our HST data ... We use our group's line identification package STAR ...

Figure 1 shows the image from the Cycle 7 ALMA program 2019.1.01045.S The proposed ALMA observations will be combined with available HST data (private communication) ... We use the line identification package STAR (obtained via private communication) ...







• Do not name the PI when listing a project code, even if it is not your own project



Figure 1 shows the image from the Cycle 7 program (2091.1.02045.S, PI Pérez).

Figure 1 shows the image from the Cycle 7 program (2019.1.02045.S)



Referencing papers in preparation



Papers in preparation need to be referenced as private communication without an associated name.



Figure 1 shows the CO image from Gómez et al. (in preparation)

Figure 1 shows the CO image (private communication)



Referencing submitted papers





- References to submitted papers are not permitted (use "private communication")
- If a submitted paper has been posted on the archive (e.g, arXiv), the archive paper can be referenced per usual practices



- Our sample was obtained from a recent survey (Chang et al. submitted).
- Our sample was obtained from a recent survey (private communication).







• Do not provide the name of the person when using "private communication"



We will combine the observations with archival data (Liu, private communication).

We will combine the observations with archival data (private communication)



Special note for Large Programs



- Proposals for Large Programs are required to submit a management plan
- This document is separate from the Scientific Justification
- The management plan is allowed to include names and institutions



• The ALMA Proposal Review Committee (APRC) will read the management plan only after completing the scientific ranking of the proposals.



Science Case

- Must include:
 - Astronomical Importance
 - Estimated intensity, S/N
- May include:
 - Figures
 - Tables
 - References
- Free-form PDF document
 - 12+ font, English only! (OT will check for font size)
 - 20 MB file size
 - 4 pages (6 for Large Programs)

Encourage large proposals, high frequency proposals, and undersubscribed LST ranges! (see Proposer's Guide)



- Read relevant documentation (CfP, Guide, Primer, etc.)
- Create an ALMA account by registering at the Science Portal (almascience.org)
- Download the Observing Tool (OT) & related guides
- Prepare the Science Case
 - New capabilities for Cycle 9!
- Prepare Science Goals (sources, frequency & correlator setup, integration times) within the OT
- Make use of the Helpdesk & the Knowledgebase



ALMA in Cycle 9

- In Cycle 9, the following technical capabilities will be available for the first time:
 - Fast Regional Mapping (FRM) for Solar Total Power observations. The size of the field of view for Solar Total Power observations can be changed by PI.
 - Spectral line Very Long Baseline Interferometry (VLBI). This capability is offered in Band 3 only, in conjunction with the Global Millimeter VLBI Array (GMVA).
 - Submillimeter VLBI.A continuum VLBI capability will be offered for the first time in Band 7 (0.87 mm) in conjunction with the Event Horizon Telecope (EAT).
 - Longer baseline high-frequency observations: Banc Sup to C-10, Band 9 up to C-9, and Band 10 up to C-8. The band-to-band (B2B) Obstation mode may be triggered for long baseline high frequency observations in order to find a suitably close and strong calibrator. Some science targets, particularly at the highest frequencies and longest baselines, may NOT BE POSSIBLE on with B2B (see Appendix 9.6 of the PG).
 - Up to a total of 75 hours of a single field with the 7-m Array in stand-alone mode at the Main Call only still remains from Cycle 8 2021
 - The total time allocated to projects requiring band-to-band calibration techniques may be limited to (5) ours. For more information about band-to-band calibration see Section 4.2 of this document or Section 10.5.3 of the Technical Handbook.



- Read relevant documentation (CfP, Guide, Primer, etc.)
- Create an ALMA account by registering at the Science Portal (almascience.org)
- Download the Observing Tool (OT) & related guides
- Prepare the Science Case
 - New capabilities for Cycle 9!
- Prepare Science Goals (sources, frequency & correlator setup, integration times) within the OT
- Make use of the Helpdesk & the Knowledgebase



File	Edit	View	Tool	Search	Help
------	------	------	------	--------	------

roject Structure	C Editors	
Proposal Program	Spectral Spatial Field Setup	
nsubmitted Proposal	Source Name NGC3256	Resolu
የ− 🚅 Project ∲− 🚔 Proposal	Choose a Solar System Object? 🔄 Name of object Unspecified 🔽	
Planned Observing ScienceGoal (Copy of B6 12CO (2-1): NO General Field Setup Spectral Setup Calibration Setup Control and Performance Technical Justification	Source Coordinates System J2000 Sexagesimal display? Parallax 0.00000 mas RA 10:27:51.6000 PM RA 0.00000 mas/yr Dec -43:54:18.000 PM DEC 0.00000 mas/yr Source Radial Velocity 0.000 km/s hel z 0.00000000 Doppler Type RELAT Target Type Individual Pointing(s) 1 Rectangular Field Expected Source Properties I Rectangular Field	
emplate library. Turn the keys on the JTree below & r × remplate library. Turn the keys on the JTree below & r × Proposal Proposal Planned Observing ScienceGoal (B3 spectral sweep CO ScienceGoal (B7 continuum: COSMO	Peak Continuum Flux Density per Beam 0.17400 Jy Conti <um percentage<="" polarization="" td=""> 0.0 Peak Line Flux Density per Beam 0.00000 Jy Line Width 0.00000 km/s Line Polarization Percentage 0.0</um>	
 ScienceGoal (B7 CO(9-8): Cosmic Ey ScienceGoal (B9 continuum: Cosmic ScienceGoal (B3 spectral sweep: PK3 ScienceGoal (B3 continuum: GRB To ScienceGoal (B6 continuum: GRB To ScienceGoal (B7 continuum: GRB To ScienceGoal (B6 12CO (2-1): NGC32 ScienceGoal (B6 spectral line: Massiv ScienceGoal (B9 spectral line: Massiv 	Rectangle Coords Type ABSOLUTE RELATIVE System J2000 Field Center Offset(Longitude)0.00000 Coordinates Offset(Latitude) Offset(Latitude) 0.00000 arcsec Image: Coordinate State Feedback Validation History Validation Validation History	6
ScienceGoal (B3 continuum: Protoste	Description Suggestion	

- Read relevant documentation (CfP, Guide, Primer, etc.)
- Create an ALMA account by registering at the Science Portal (almascience.org)
- Download the Observing Tool (OT) & related guides
- Prepare the Science Case
 - New capabilities for Cycle 9!
- Prepare Science Goals (sources, frequency & correlator setup, integration times) within the OT
- Make use of the Helpdesk & the Knowledgebase



www.almascience.org

ALMA Science Portal @ NRAO



[CII] 158 μ m line and dust emission detections for (a) the REBELS-29 field at z~6.68 and (b) the REBELS-12 field at z~7.35. Background images are HST F140W and VIDEO -band, respectively.

As part of the ongoing ALMA large program REBELS (Reionization-Era Bright Emission Line Survey), 40 UV-luminous primary targets were observed at z > 6.5. Among these targets are REBELS-12 and REBELS-29. In their recent paper, Fudamoto and colleagues report two additional emission line neighbours found after inspecting the ALMA data cube of these two sources. The images on the left show [CII] 158 µm line and dust emission detections for (a) the REBELS-29 field at z~6.68 and (b) the REBELS-12 field at z~7.35. Background images are HST F140W and VIDEO J-band, respectively. White horizontal bars correspond to 10 proper kpc. Solid red and light blue contours show 20 to 50 levels (and -50 to ~20 for dashed contours) for the continuum and [CII] moment-0 maps, The ALMA Science Portal is a one-stop source for information and tools aimed at the scientific community as a whole, including proposers, archive researchers, ALMA staff, journalists, and funding agencies.

Quick Links

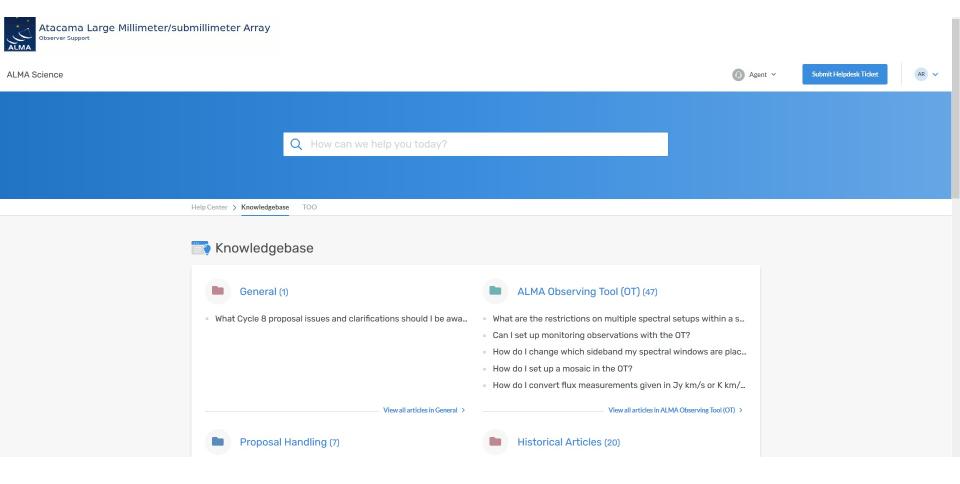
ALMA Basics	ALMA Archive
ALMA Science	SnooPl
ALMA Primer	Configuration Schedule



I could use a hand...

Have no fear, the ALMA Helpdesk is here ...









Submit Helpdesk Ticket

Please complete this form and one of our a possible.	agents will reply to you by email as soon as					
Name *	Email					
Anthony Remijan	aremijan@nrao.edu					
Cc						
Department *						
Select	~					
Project Planning (NA)	^					
General Queries (NA)						
Face to Face Support (NA)						
Data Reduction (NA)						
Observing Tool (NA)						
Proposal Handling (NA)						
Archive and Data Retrieval (NA)						
Pronosal Submission Emergency	~					
Choose files or 🗗 Drag and drop	1					
Submit Reset						

help.almascience.org

NRAO

ALMA Helpdesk @ NRAO (logged in view)

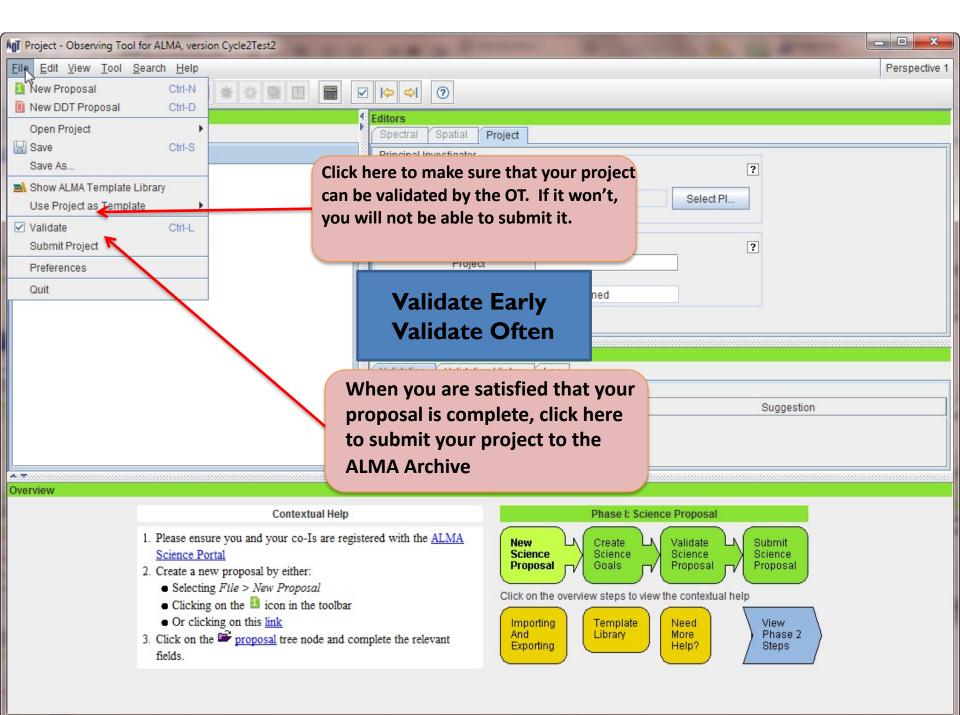


ALMA Science		Agent ~	Submit Helpdesk Ticket	AR V
	Q How can we help you today?			
He	Submit Helpdesk My Tickets View all articles Submit Helpdesk Ticket Get in touch for help>			
	Welcome to the new ALMA Helpdesk User Interface!			

For "Face-to-Face Visit" – try the new "ALMA Chats" option which is more than a ticket but less than a full virtual f2f visit!

help.almascience.org

ALMA Helpdesk @ NRAO (logged in view)



After submission

- Remember, you can resubmit as often as needed, but keep in mind that the server is quite busy right before the deadline
- Distributed peer review will be used for all proposals requesting less than 50 hours on the 12-m Array, and ACA stand-alone proposals requesting less than 150 hours on the 7-m Array.
- In this review system, for each submitted proposal the PI (or one of the delegated co-Is) will be responsible for reviewing up to 10 other submitted proposals, thus increasing the involvement of the ALMA community in the review process if you don't submit reviews, YOUR proposal will be rejected!
- Large proposals will be reviewed by science review panels, as in previous cycles.
- All proposals will be subject to Technical Assessment by a selected group of JAO and ARC experts.



After submission

- Proposals will be assessed on the basis of the overall scientific merit of the proposed investigation and its potential contribution to the advancement of scientific knowledge.
- Following approval by the Directors Council, the outcome of the Proposal Review Process will be communicated to the PIs of all valid submitted proposals expected around August 2022.
- Any change requests need to go to the Helpdesk, and possibly a formal change request
 - Being prompt helps ensure your project can be observed!
- Then wait dynamic scheduling means your Contact Scientist doesn't know when your project will run. As observations are made, updates are shown in the SnooPI tool on the Science Portal:

https://almascience.nrao.edu/observing/snoopi







For more info: https://almascience.nrao.edu/

The Atacama Large Millimeter/submillimeter Array (ALMA), an international astronomy facility, is a partnership of Europe, North America and East Asia in cooperation with the Republic of Chile. ALMA is funded in Europe by the European Organization for Astronomical Research in the Southern Hemisphere (ESO), in North America by the U.S. National Science Foundation (NSF) in cooperation with the National Research Council of Canada (NRC) and the National Science Council of Taiwan (NSC), and in East Asia by the National Institutes of Natural Sciences (NINS) of Japan in cooperation with the Academia Sinica (AS) in Taiwan. ALMA construction and operations are led on behalf of Europe by ESO, on behalf of North America by the National Radio Astronomy Observatory (NRAO), which is managed by Associated Universities, Inc. (AUI), and on behalf of East Asia by the National Astronomical Observatory of Japan (NAOJ). The Joint ALMA Observatory (JAO) provides the unified leadership and management of the construction and operation of ALMA.

