

Expanding the frontiers of detecting structures from cosmic reionization using redshifted 21 cm experiments

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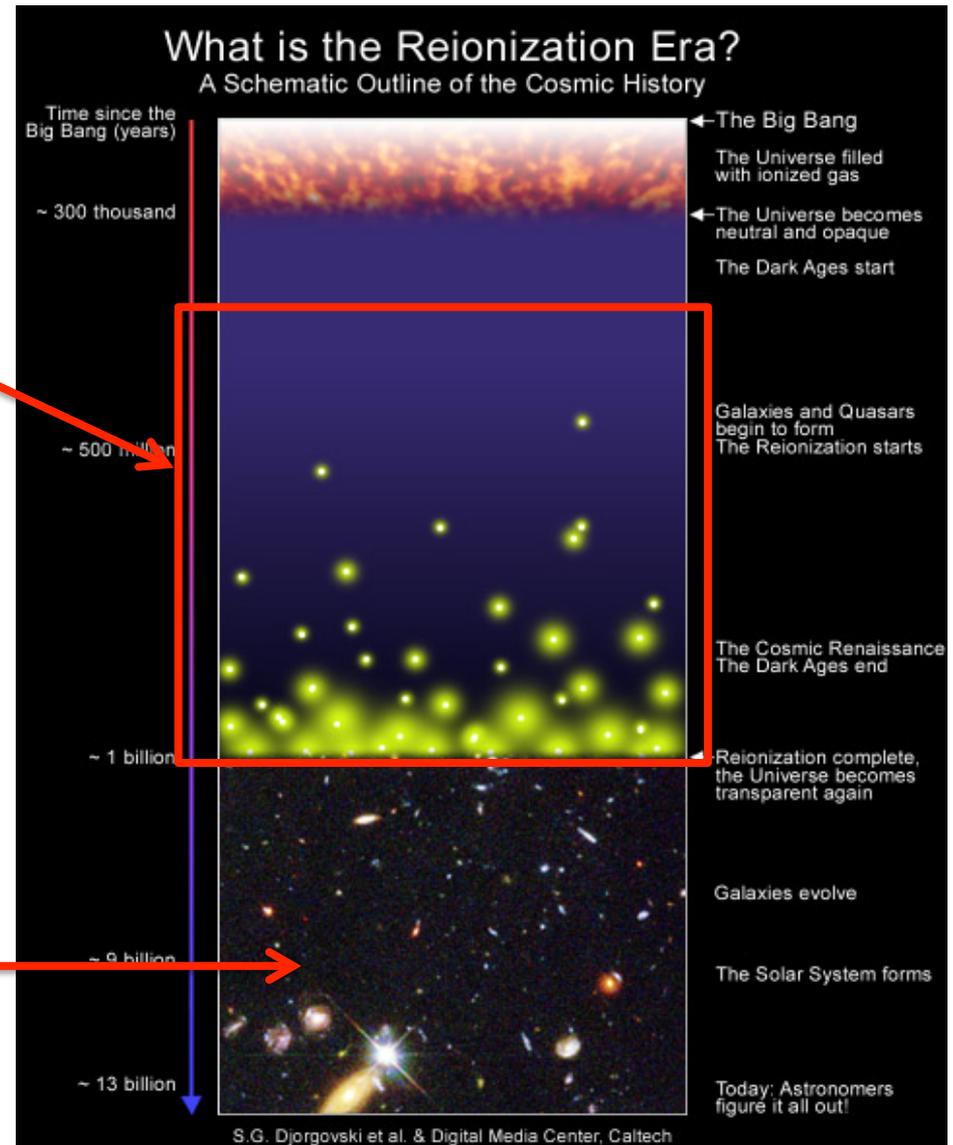
Chris Carilli (NRAO),

Bojan Nikolic (U. Cambridge)

HERA+

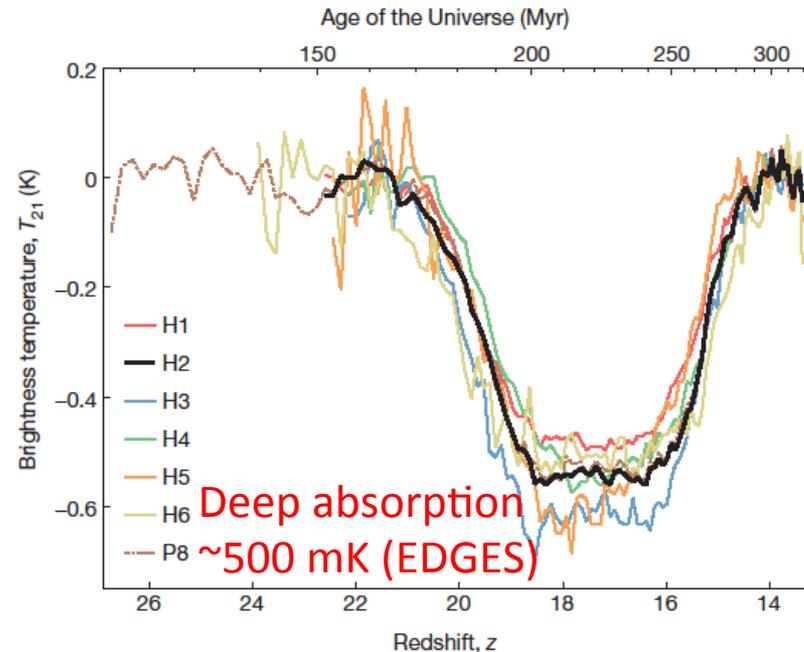
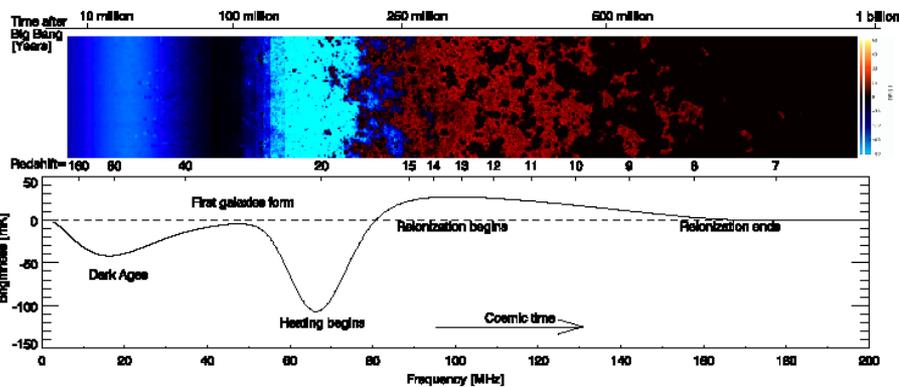
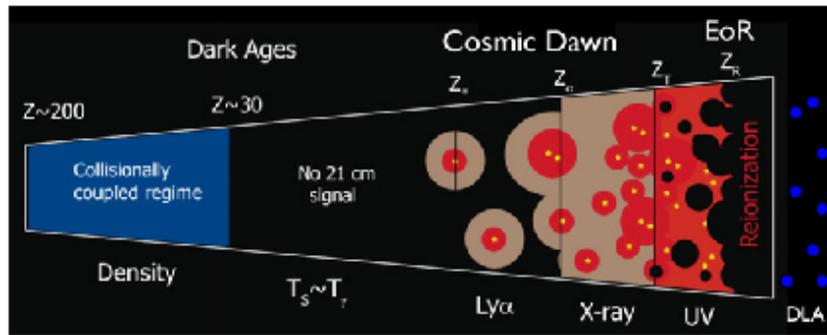
Why EoR? Why low radio frequency?

- First stars and galaxies
- Phase transformation: neutral to fully reionized
- Large scale structure
- Redshifted 21cm – direct probe of neutral Hydrogen in the EoR



Foreground Challenge

Evolution of Cosmic HI Brightness Temperature Monopole



Bowman et al. (2018)

Exotic physics at play?

- Cooling of T_k by scattering of Dark Matter Particles? (Barkana 2018)
- Excess background radiation from BH growth? (Ewall-Wice et al. 2018)

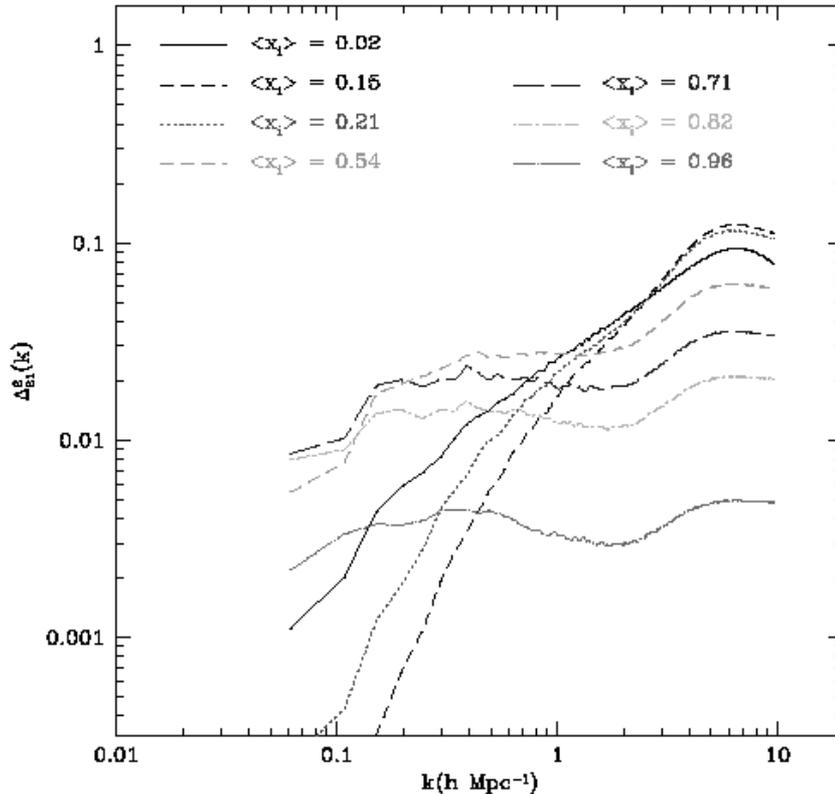
Wide range of astrophysical processes responsible for the evolutionary behavior:

- Compton scattering couples T_s to T_k and T_{CMB}
- Decoupling from T_{CMB} leads to absorption as T_s follows T_k (adiabatic cooling)
- Further expansion makes collisional coupling ineffective, T_s follows T_{CMB}
- First stars form, Ly α recouples T_s to T_k (follows adiabatic cooling)
- Ly α and X-rays heating raises T_k above T_{CMB} (signal in emission = EoR)

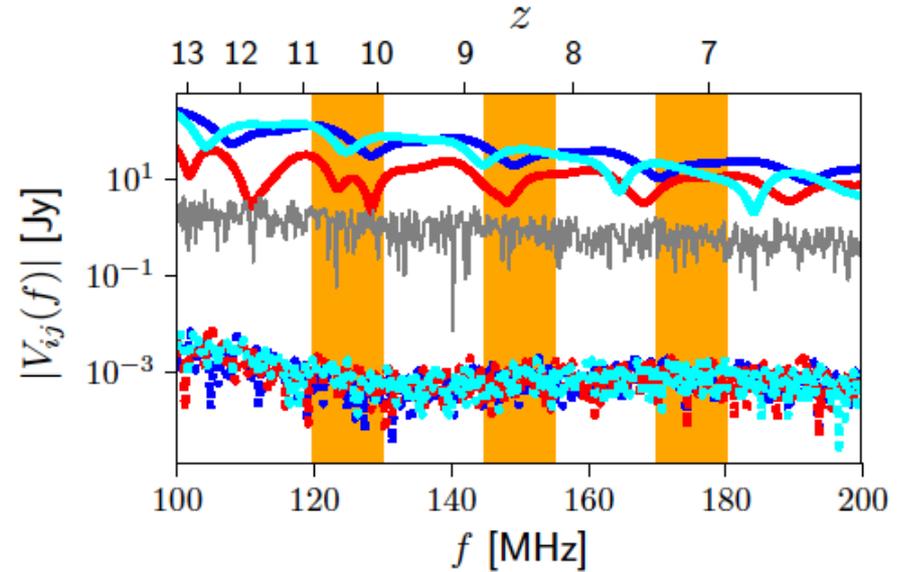
Pritchard & Loeb (2012)

Cosmic Reionization Spatial Fluctuations

Lidz et al. (2008)



- Evolution of power spectrum reveals nature of ionizing objects
- The astrophysics causing evolution of structures
- Seeds of large-scale structure formation



- Foregrounds are $\sim 10^5$ brighter than EoR HI signal
- Foregrounds are spectrally smooth
- EoR HI signal is faint but has fine spectral structure in contrast to bright foregrounds
- Number of instruments – MWA, LOFAR, HERA, PAPER, SKA – designed to detect EoR spatial fluctuations using spectral contrast (statistically using power spectrum)

NT, Carilli, Nikolic (2018)

Expectations and Results from First-generation Instruments

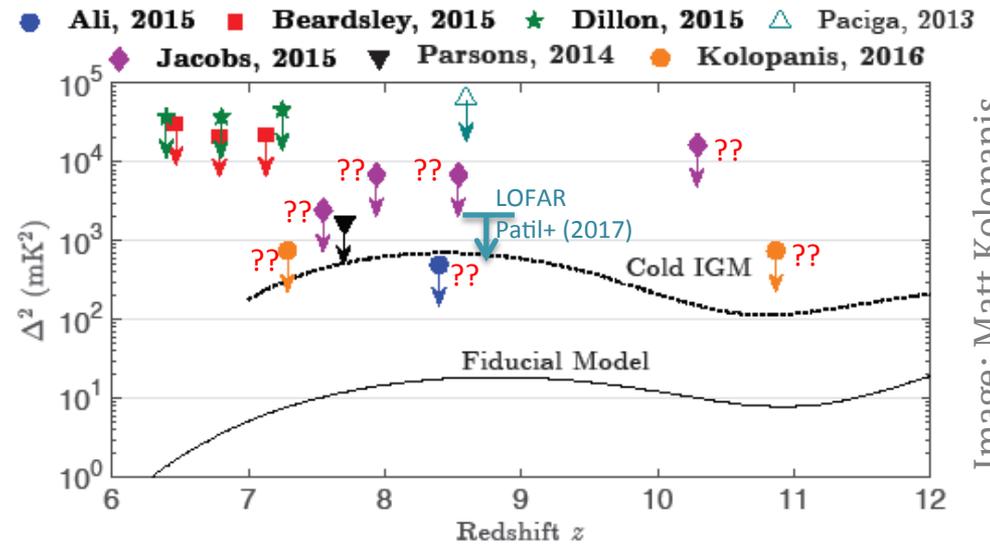
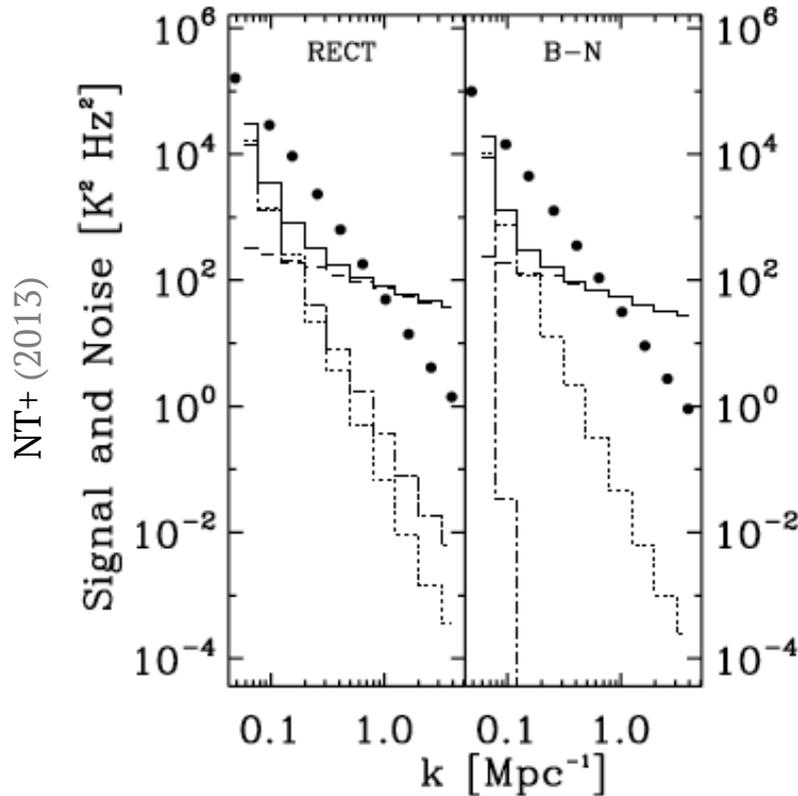
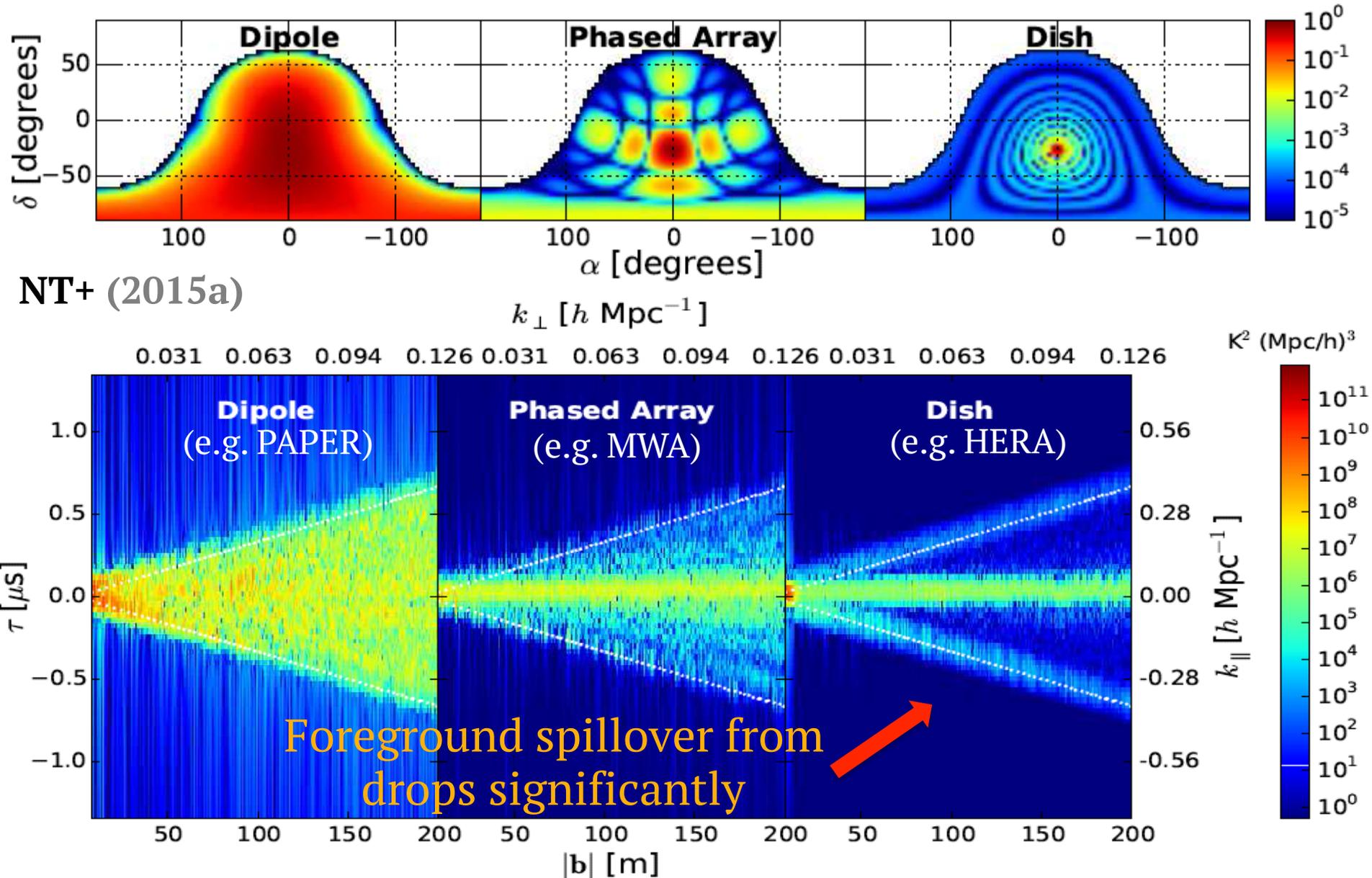


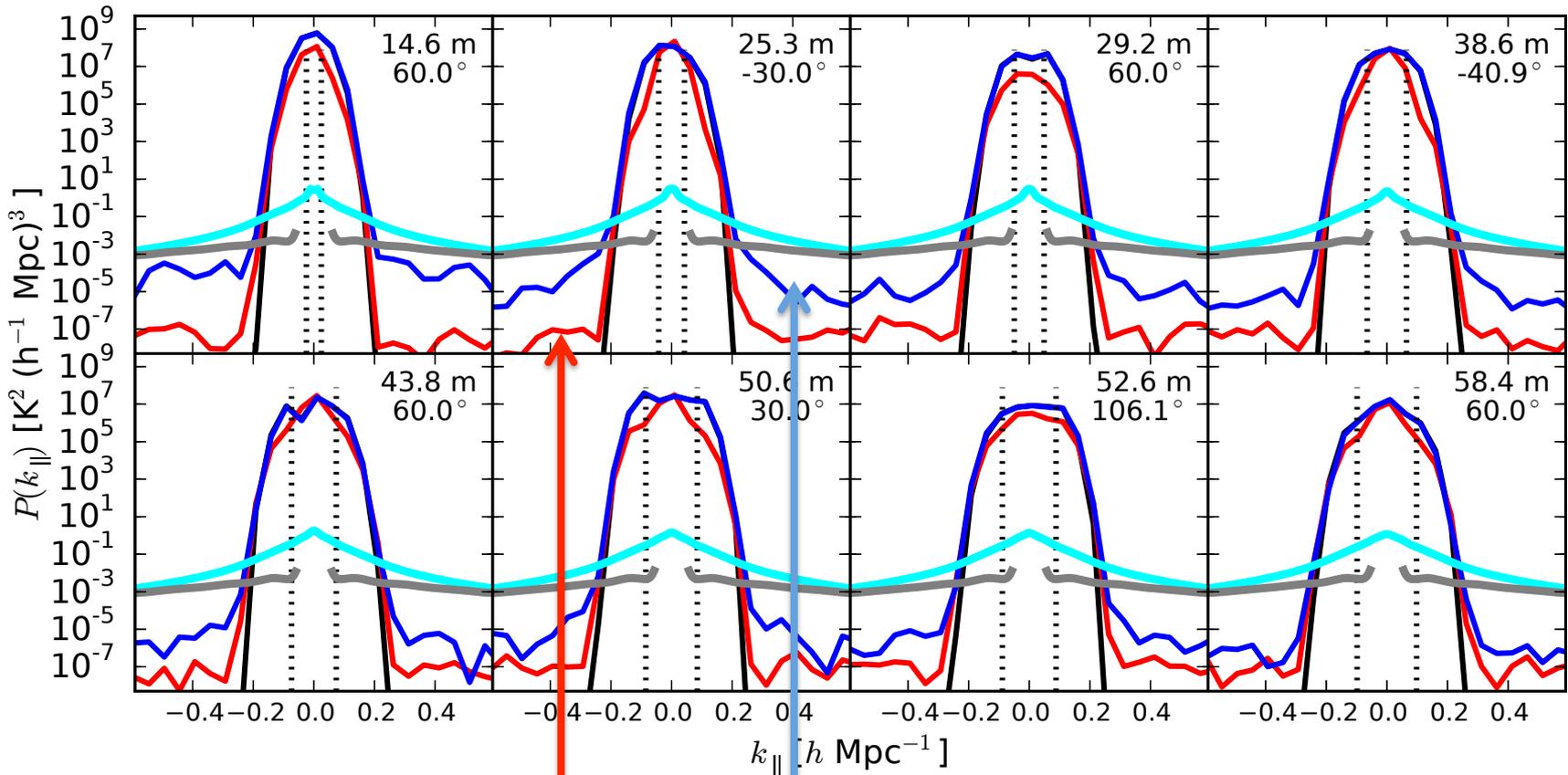
Image: Matt Kolopanis

- >10-sigma statistical detection expected with ~ 1000 hours data
- Currently limited by foregrounds and instrument systematics. e.g.
 - PAPER64** - Ali et al. 2015, Pober et al. 2015, Cheng et al. 2018 (in prep);
 - MWA** - Dillon et al. 2013, Beardsley et al. 2016; **LOFAR** - Patil et al. 2017

Mitigation of systematics via Aperture Shape



Effects of Beam Chromaticity



NT+ (2016)

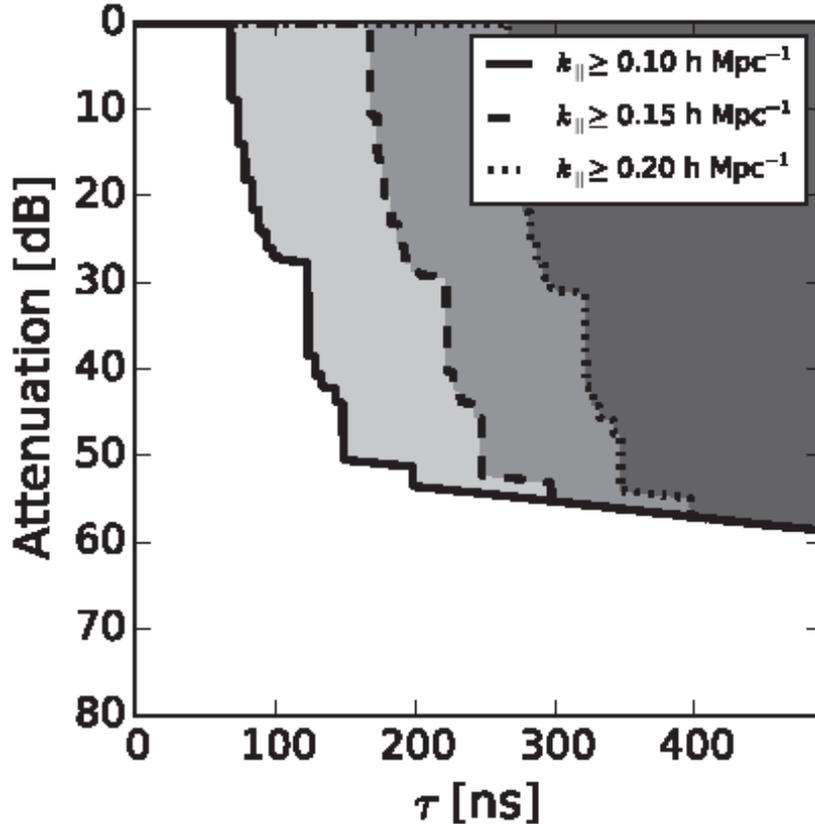
Uniform Disk Airy Pattern

Simulated Chromatic HERA beam

- Differences seen only due to spectral differences in Antenna beam
- Beam chromaticity worsens foreground contamination
- HERA aiming for such a robust element design

Design Specs on Reflections in Instrument

Dish-Feed Reflections



NT+ (2016)

Ewall-Wice et al. (2016)

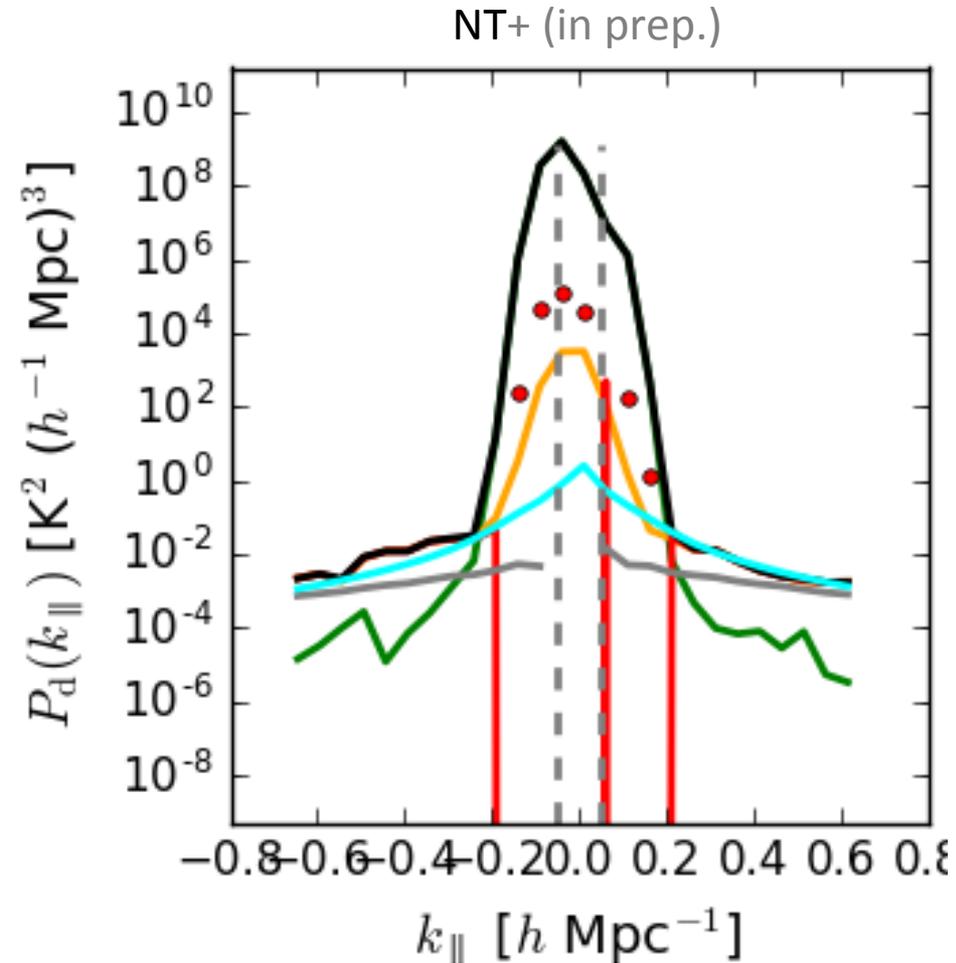
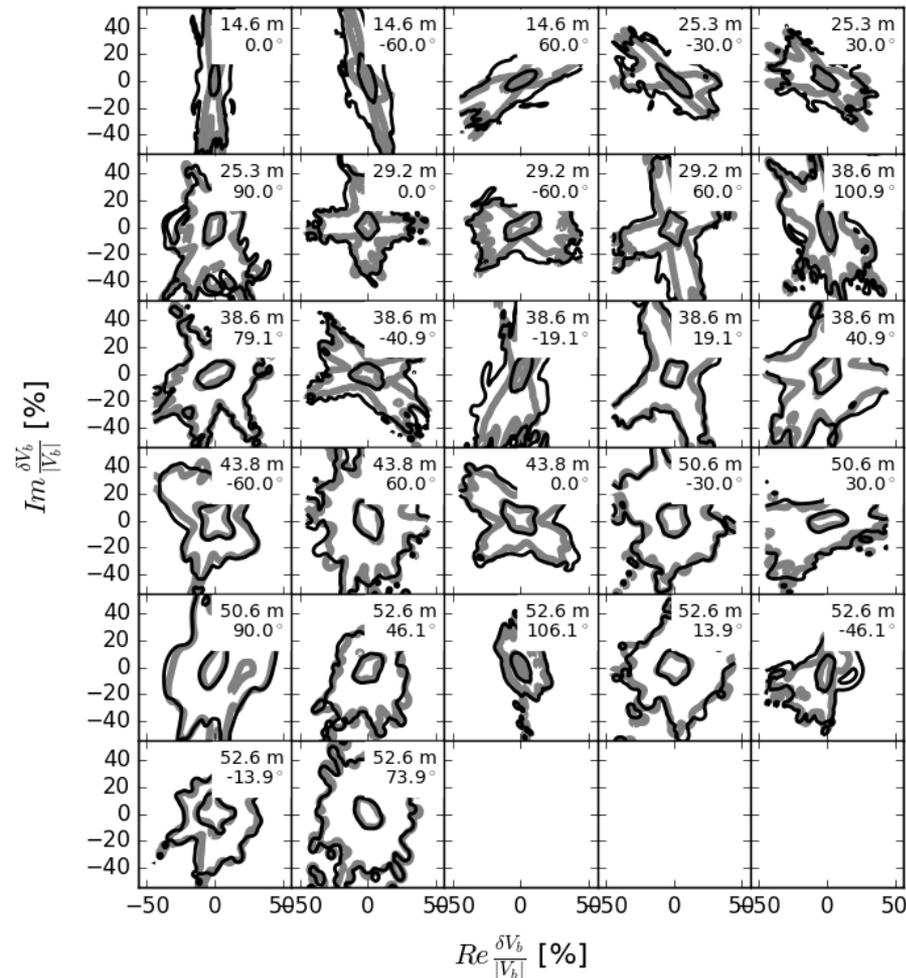
Neben et al. (2016)

Patra et al. (2016)

DeBeor et al. (2016)

- Reflections inevitable in electrical systems
- Reflections extend foregrounds and contamination in delay spectrum
- Require reflected foregrounds to be below HI signal levels
- HERA will aim for these specs
- Similar study is ongoing for SKA1-low

Effects of Antenna Position Errors

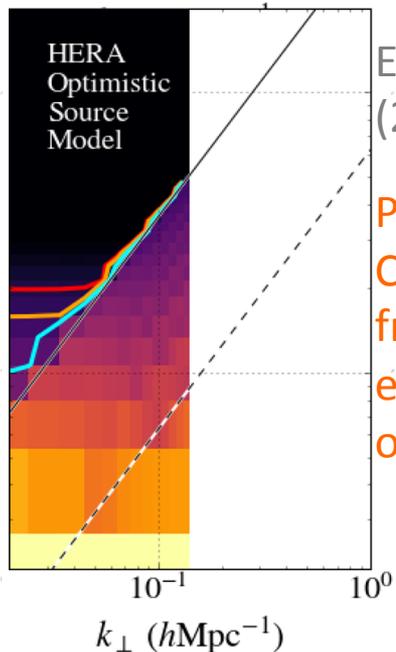
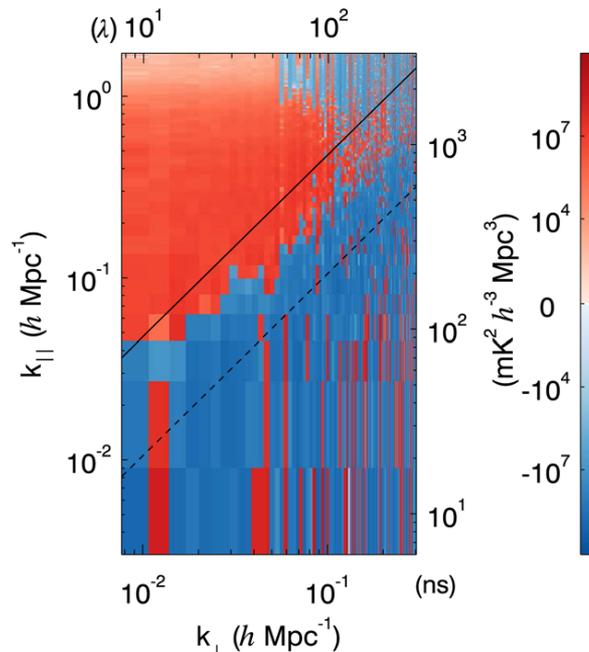
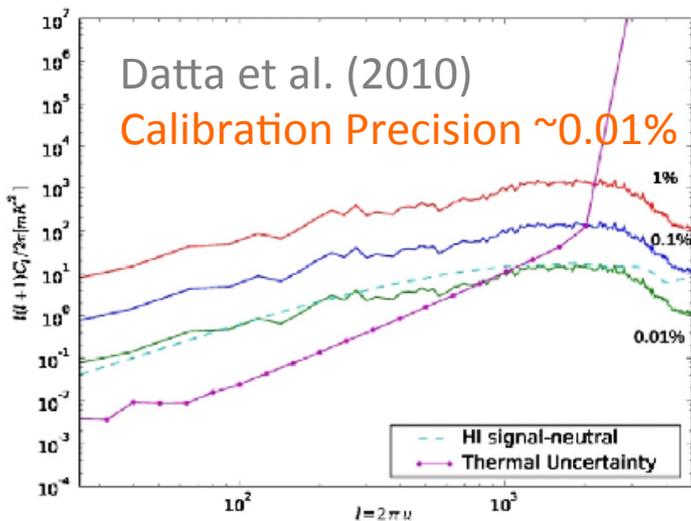


Deviation from redundancy quickly introduce undesirable levels of spectral structure

Analysis Challenges

- Calibration Accuracy
- Foreground mitigation without signal loss
- Precise Instrument Knowledge
- Precise knowledge of foregrounds
- Polarization Leakage compounded with wide-field effects?
- Antenna-to-antenna variations in beam and signal path?
- Avoid introducing spectral artifacts

Calibration Challenges



Ewall-Wice et al. (2017)

Power Spectrum Contamination from calibration errors in an optimistic case

Similar conclusions from ...

- Trott & Wayth (2016) for MWA and SKA
- Patil et al. (2017) for LOFAR
- ...
- Sophisticated strategies being developed for redundant polarization calibration for HERA (Dillon et al. 2017)

Interferometric Solution to Calibration Woes

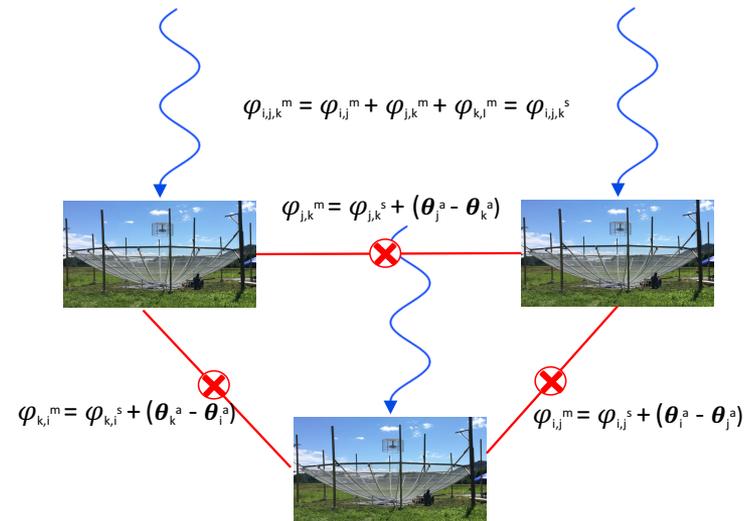
- Phase of bi-spectrum (closure phase)

$$B_{\Delta}(f) = V_{ab}(f) V_{bc}(f) V_{ca}(f)$$

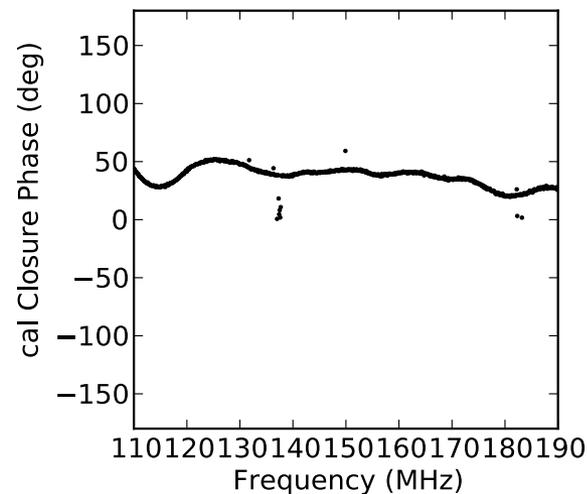
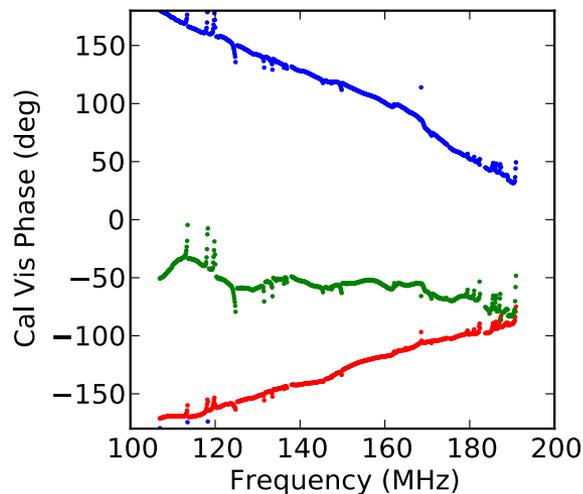
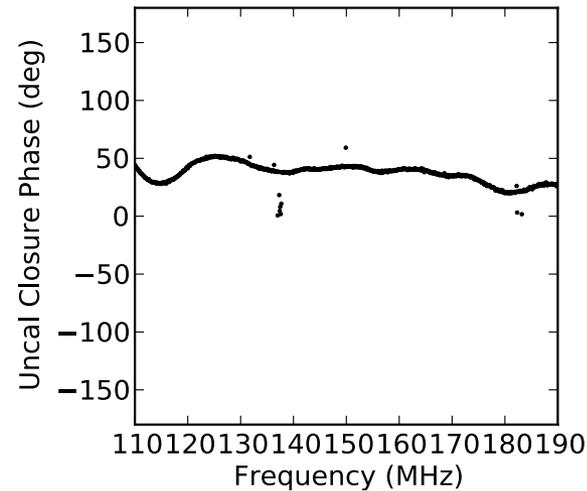
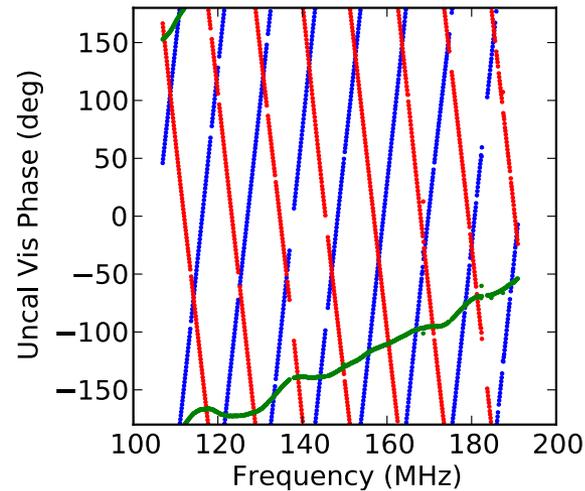
$$V_{ab}^m(f) = g_a(f) g_b^*(f) V_{ab}^T(f) + V_{ab}^N(f)$$

$$\phi_{i,j,k}^m = \phi_{i,j}^s + (\theta_i - \theta_j) + \phi_{j,k}^s + (\theta_j - \theta_k) + \phi_{k,i}^s + (\theta_k - \theta_i) + \phi_{i,j,k}^n = \phi_{i,j,k}^s + \phi_{i,j,k}^n$$

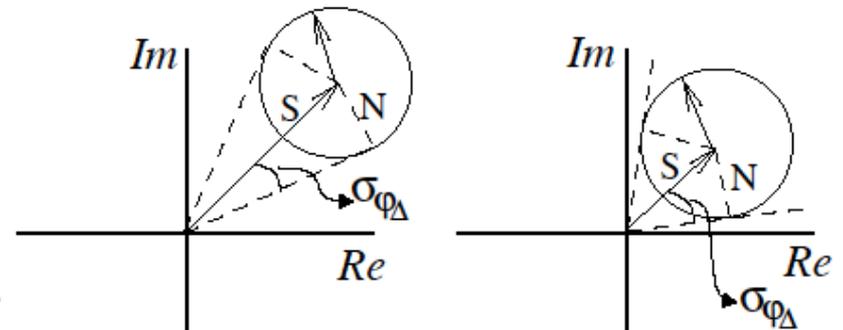
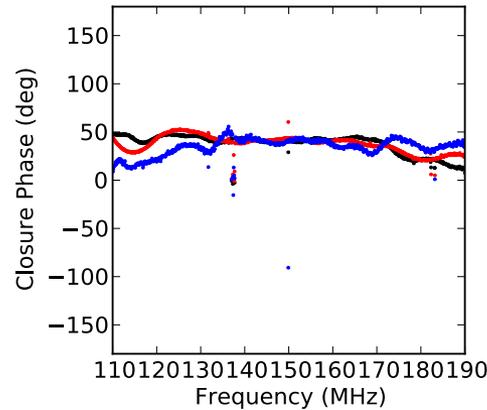
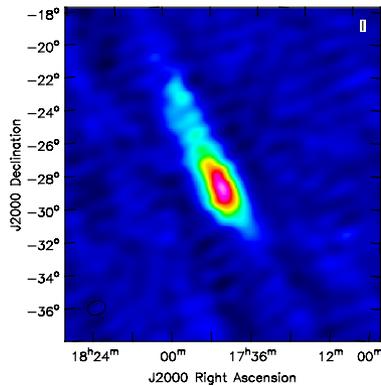
Used in radio interferometry since 1950s



Bi-spectrum Phase Independent of antenna calibration and its errors



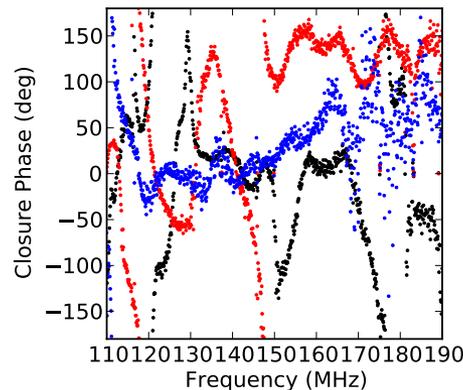
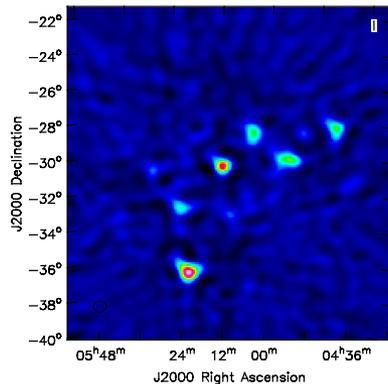
Bi-spectrum phase fluctuations depend on S/N



$$\sigma_{\phi_{\Delta}^m}^2 = (\sqrt{2} \rho_{ab}^N)^{-2} + (\sqrt{2} \rho_{bc}^N)^{-2} + (\sqrt{2} \rho_{ca}^N)^{-2}$$

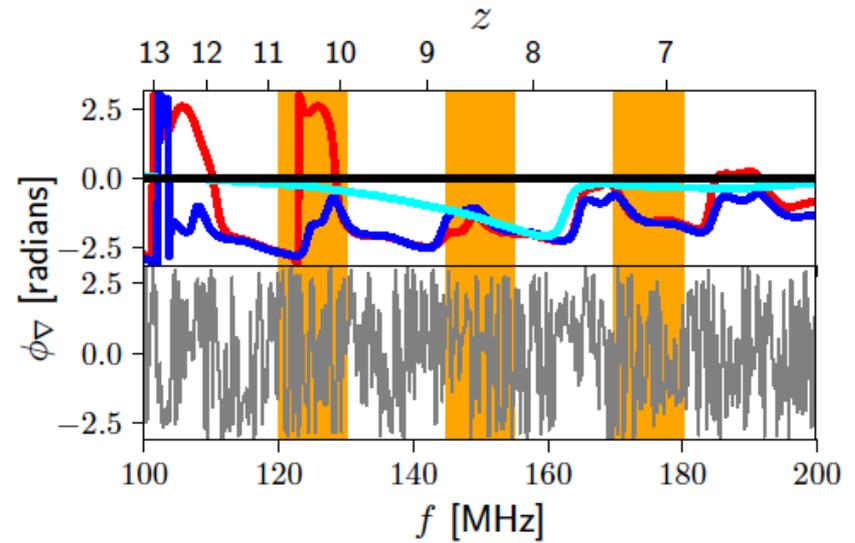
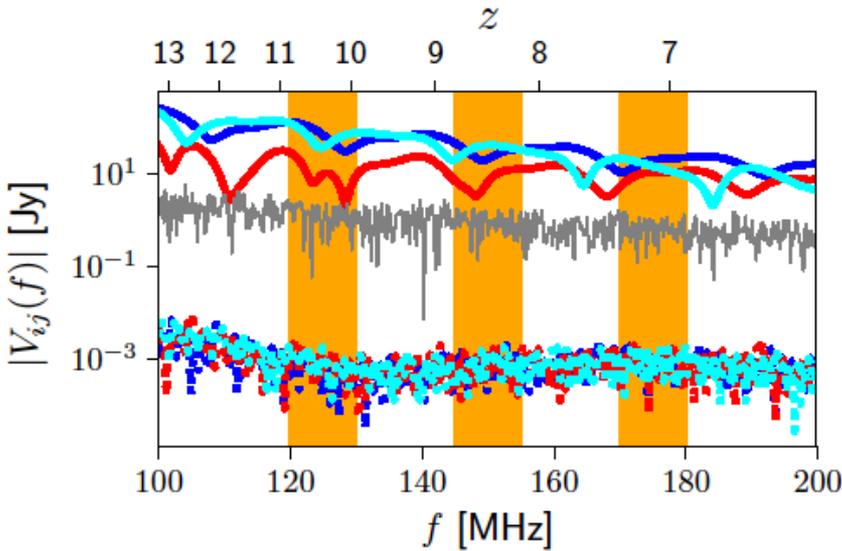
NT, Carilli, Nikolic (2018)

Gaussian distribution
width = 1/SNR
(for high SNR)



Carilli, Nikolic, NT et al. (2018)

Why Bi-spectrum Phase for EoR?



$$\phi_{\Delta}^m = (\phi_{\Delta}^F + \delta\phi_{\Delta}^{\text{HI}}) + \delta\phi_{\Delta}^N$$

$$\sigma_{\phi_{\Delta}^m}^2 = (\sqrt{2} \rho_{ab}^N)^{-2} + (\sqrt{2} \rho_{bc}^N)^{-2} + (\sqrt{2} \rho_{ca}^N)^{-2}$$

$$\sigma_{\phi_{\Delta}^m}^2 = (\sqrt{2} \rho_{ab}^{\text{HI}})^{-2} + (\sqrt{2} \rho_{bc}^{\text{HI}})^{-2} + (\sqrt{2} \rho_{ca}^{\text{HI}})^{-2}$$

Noise/FG

Sufficient Averaging and Noise Reduction

EoR HI/FG

NT, Carilli, Nikolic (2018)

Bi-spectrum Phase Delay Spectrum

$$\xi_{\Delta} = e^{i\phi_{\Delta}} = e^{i\phi_{ab}} e^{i\phi_{bc}} e^{i\phi_{ca}}$$

Delay Spectrum of Bi-Spectrum Phase:

$$\Xi_{\Delta}(\tau) = \int \xi_{\Delta}(f) W(f) e^{i2\pi f\tau} df,$$

$$\Xi_{\Delta}(\tau) = \Xi_{ab}(\tau) \star \Xi_{bc}(\tau) \star \Xi_{ca}(\tau) \star \mathcal{W}(\tau)$$

FG * FG * FG * Spec.
wedge wedge wedge Window

Triply convolved FG wedge

$$|\tau_F| \lesssim \frac{|\mathbf{b}_{ab}| + |\mathbf{b}_{bc}| + |\mathbf{b}_{ca}|}{c} + \frac{1}{B_{\text{eff}}}$$

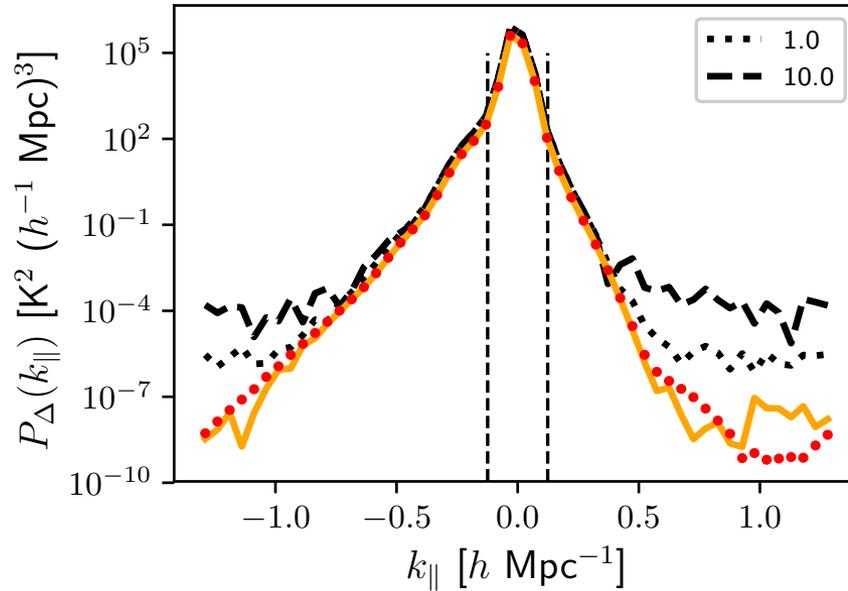
$$P_{\nabla}(k_{\parallel}) \equiv \Re \left\{ \Xi_{\nabla}(\tau) \Xi_{\nabla'}^*(\tau) \right\} \left(\frac{\Delta D}{B_{\text{eff}}^2} \right)$$

Not same as cosmological bi-spectrum analysis

- Bi-spectrum is non-zero for Gaussian field
- Isotropic fluctuations average to zero over different triads of k-modes
- We consider only bi-spectrum phase
- We average different triads only in power spectrum of bi-spectrum phase

Detection of EoR HI Fluctuations

NT, Carilli, Nikolic (2018)



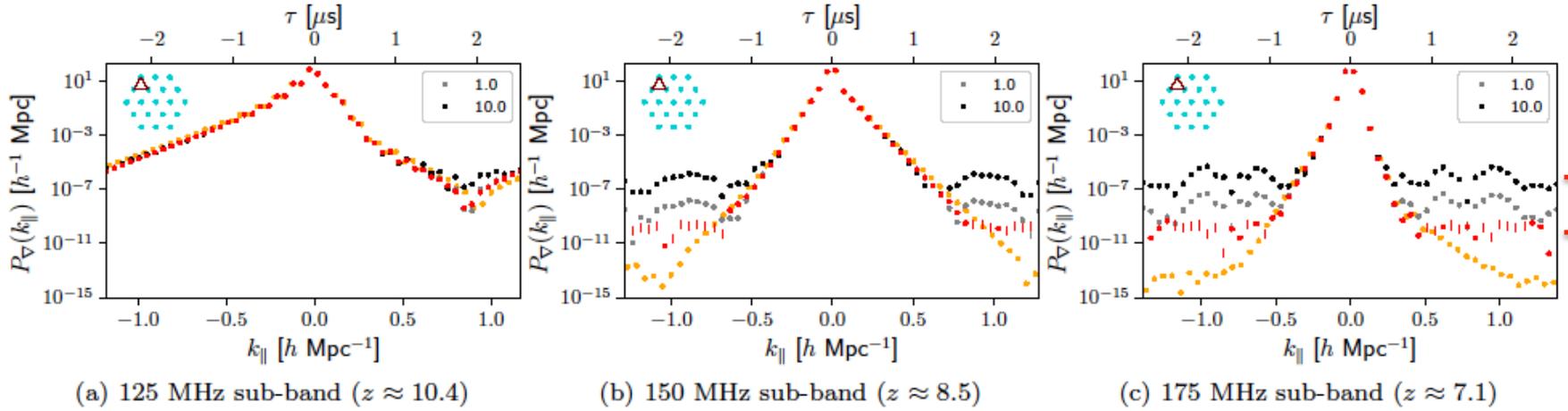
Detection:

- EoR HI signal may be detectable at $k_{\parallel} > 0.5 \text{ h Mpc}^{-1}$
- Separation measures line-continuum ratio

$$\sigma_{\phi_{\Delta}^m}^2 = (\sqrt{2} \rho_{ab}^{\text{HI}})^{-2} + (\sqrt{2} \rho_{bc}^{\text{HI}})^{-2} + (\sqrt{2} \rho_{ca}^{\text{HI}})^{-2}$$

Evolution of EoR HI Fluctuations

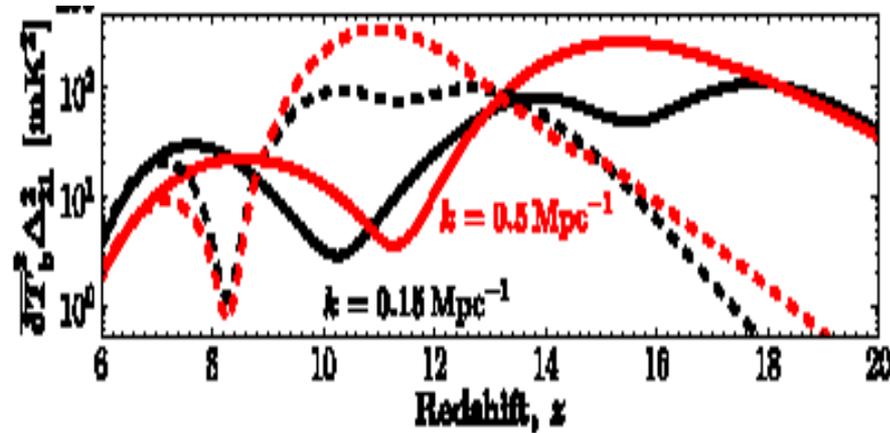
NT, Carilli, Nikolic (2018)



EoR HI Brightness

Temperature, $\text{Var}(dT_b^{\text{HI}}(z))$

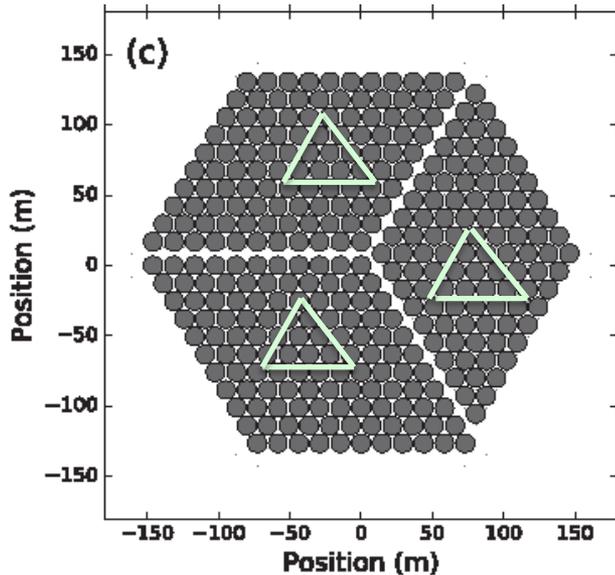
- Separation yields EoR/FG ratio in different bands (redshifts)
- If FG model known, $\text{Var}(dT_b^{\text{HI}}(z))$ can be estimated
- 10^{-5} precision not required



Greig & Mesinger (2017)

Challenges & Prospects

✓ Redundancy



Dillon & Parsons (2016)

- ✓ Averaging LST across nights
- ✓ Filter dominant FG bi-spectrum phase
- ✓ Combine k-modes (cylindrical and spherical) optimally
- ✓ Combine data incoherently in power spectrum

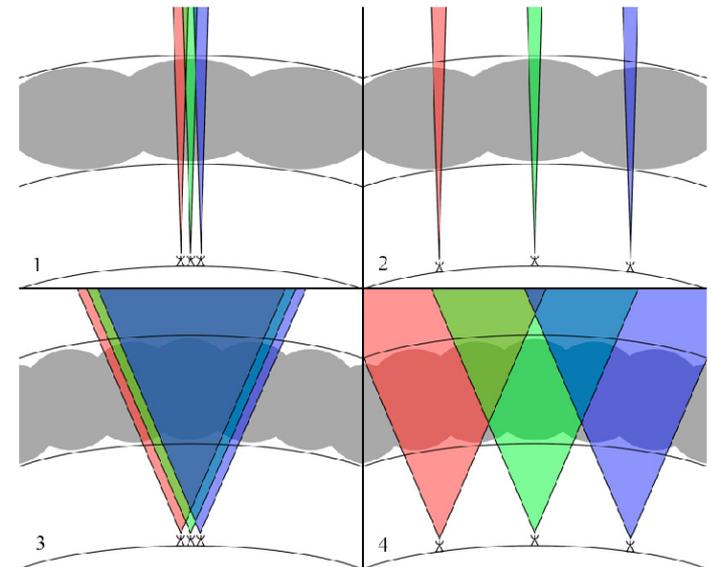
X Baseline-dependent gains

$$V_{ab}^m(f) = \mathbf{g}_{ab} g_a(f) g_b^*(f) V_{ab}^T(f)$$

X Direction-dependent gains

X Cross-polarization gains

X Long baseline wide-field ionosphere effects



Intema et al. (2009)

X Non-redundancy (technically not a showstopper)

Prospects with HERA

- HERA-47 in one season has > 2 million, 1-min measurements of ~ 30 triads in 14.6 m equilateral triad class in 150 nights, 8 hr/night
- Data sufficient to comment on whether systematic-limited or noise-limited
- Independent approach to EoR detection – complementary to existing approaches

Summary

- Systematics are the biggest challenge to EoR and low frequency experiments - HERA, SKA, MWA, PAPER, LOFAR
- Bi-spectrum phase avoids antenna calibration issues
 - **Worst Case:** Can't be much worse than now, understand instrument systematics and limitations
 - **Best case:** Can be much better and avoid big calibration systematics - maybe upper limits on $\text{Var}(dT_b^{\text{HI}}(z))$??
 - HERA-47 can indicate position on “**worst-to-best**” scale
- PRISim – high precision simulator for wide-field radio interferometry –
<https://github.com/nithyanandan/PRISim>